Park Dental Partners, Inc. Announces Pricing of Initial Public Offering

December 2, 2025

Minneapolis, St. Paul, MINNESOTA, December 2, 2025 /PRNewswire/ — Park Dental Partners, Inc. ("Park Dental Partners" or the "Company") today announced the pricing of its initial public offering of 1,535,000 shares of its common stock at a price to the public of $13.00 per share. The gross proceeds from the offering are anticipated to be approximately $20 million, before deducting underwriting discounts and offering expenses. In addition, Park Dental Partners has granted the underwriters a 30-day option to purchase up to an additional 230,250 shares of common stock at the public offering price, less underwriting discounts and commissions, and has agreed to issue to Northland Capital Markets, as representative for the underwriters, a warrant to purchase up to 6% of the total shares of common stock sold in the offering at a price equal to 120% of the public offering price exercisable during the four and one-half year period commencing 180 days from the closing of the offering.

The Company intends to use the net proceeds from this offering for general corporate purposes, which may include acquisitions of practices, capital expenditures, working capital and repayment and financing of outstanding debt.

The shares are expected to begin trading on The Nasdaq Capital Market on December 3, 2025 under the ticker symbol "PARK." The offering is expected to close on December 4, 2025, subject to the satisfaction of customary closing conditions.

Northland Capital Markets and Craig-Hallum Capital Group LLC are acting as joint book-running managers for the offering

A registration statement relating to these securities has been filed with the U.S. Securities and Exchange Commission ("**SEC**") and was declared effective on December 2, 2025. The offering is being made only by means of a Prospectus forming part of such Registration Statement. Copies of the final prospectus, when available, may be obtained from Northland Securities, Inc., 150 South Fifth Street, Suite 3300, Minneapolis, MN 55402, Attention: Heidi Fletcher, by telephone at (612) 851-4918 or by email at hfletcher@northlandcapitalmarkets.com or from Craig-Hallum Capital Group LLC, Attention: Equity Capital Markets, 323 North Washington Ave., Minneapolis, MN 55401 by telephone at (612) 334-6300 or by email at prospectus@chlm.com, or by visiting the SEC's website located at http://www.sec.gov. Alternatively, copies may be requested from Park Dental Partners, Inc., 2200 County Road C West, Suite 2210, Roseville, Minnesota 55113, Attention: Investor Relations, or by telephone at (651) 633-0500.

This press release does not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Before you invest, you should read the prospectus and other documents the Company has filed or will file with the SEC for more information about the Company and the offering.

About Park Dental Partners
Park Dental Partners is a dental resource organization that provides comprehensive non-clinical business support services to affiliated general and multi-specialty dental practices across Minnesota and Wisconsin. Through long-term administrative resources agreements, Park Dental Partners supplies clinical support teams, administrative personnel, facilities, equipment, technology, revenue cycle management, and other centralized services that allow affiliated practices to focus on delivering high-quality patient care. Park Dental Partners' network supports over 200 dentists across 85 practice locations and offers a full range of general and specialty services, including oral surgery, periodontics, pediatric dentistry, prosthodontics, endodontics, and orthodontics.

Forward-Looking Statements
Certain statements in this press release may constitute forward-looking statements. All statements, other than statements of historical fact, included herein are "forward-looking statements." These forward-looking statements are often identified by the use of forward-looking terminology such as "believes," "intends," "expects," or similar expressions involving known and unknown risks and uncertainties. These forward-looking statements may be included throughout this press release and include, but are not limited to, statements relating to the expected timing for trading of the Company's common stock on The Nasdaq Capital Market and the expected timing for the closing of the offering. By their nature, forward-looking statements are not statements of historical fact or guarantees of future performance and are subject to risks, uncertainties, assumptions or changes in circumstances that are difficult to predict or quantify. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Investing in our securities involves a high degree of risk. Any forward-looking statement in this press release speaks only as of the date of this release. The Company undertakes no obligation to publicly update or review any forward-looking statement, whether as a result of new information, future developments or otherwise, except as may be required by any applicable securities laws.